

Current Issues in Estate Planning

Wednesday 21st March

TOPICS COVERED

The Challenges of Estate Planning for Blended Families

- Dealing with family provision issues
- Securing subsequential interests
- Ethical considerations

Superannuation & Estate Planning

- An outline of general principles
- Binding and non-binding death benefit nominations
- 2006 superannuation reforms
- Superannuation estate planning suggestions

Who should attend?

- Anyone personally interested
- Business Proprietors
- Accountants
- Financial Planners
- Bequest Officers & Managers of not for profit organisations
- Stockbrokers
- HR Managers

Please note this is a complimentary workshop

PRESENTERS INCLUDE



Daniel Kelliher
Senior Associate
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Adrian Green
Senior Associate
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Registration - 5.45pm
Start - 6.00pm
Finish - 7.00pm followed by refreshments



Florence Wong
Solicitor
E: fwong@rk.com.au

Commercial parking is available in Little Lonsdale Street directly behind our building

Level 12, 469 La Trobe Street, Melbourne

Please RSVP by 16 March 2007 to Fiona Li T: 03 9609 1528 F: 03 9609 6800 E: seminars@rk.com.au

Name: _____ Tel: _____

Position: _____ Email: _____

Organisation: _____

Address: _____

Please note any specific questions or issues you would like addressed at this seminar:

1. _____

2. _____

3. _____

Please tick this box if you do not wish to receive seminar invitations, publications and similar information from Russell Kennedy. We will handle all personal information collected from you in accordance with our privacy policy which is available from our website at www.rk.com.au. You may request access to any of your personal information that we hold by contacting our privacy officer on (03) 9609 1555 or at privacy@rk.com.au.